

FORM 5A

ANNUAL LISTING SUMMARY

Introduction

The requirement to file this Form 5A does not apply to NV Issuers. NV Issuers must file a Form 51-102F2 Annual Information Form.

This Annual Listing Summary must be posted on or before the day on which the Issuer's annual financial statements are to be filed under the Securities Act. This statement is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the Exchange Policies.

General Instructions

- (a) Prepare this Annual Listing Summary using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Listed Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Listed Issuer Name:

Prisma Exploration Inc.

Website:

N/A

Listing Statement Date:

December 22, 2021

Description(s) of listed securities(symbol/type):

Common Shares
Symbol - PMS

Brief Description of the Issuer's Business:

Prisma Exploration Inc. is a resource exploration issuer that acquires and explores mineral properties. Prisma's intentions are to explore and develop its principal property, the McGill Property in British Columbia.

Description of additional (unlisted) securities outstanding

Warrants – 2,500,000

Jurisdiction of Incorporation:

British Columbia

Fiscal Year End:

December 31

Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):

January 25, 2024

Financial Information as at:

December 31, 2023

	Current	Previous
Cash	<i>Please see audited financial statements</i>	<i>Please see audited financial statements</i>
Current Assets		
Non-current Assets		
Current Liabilities		
Non-current Liabilities		
Shareholders' equity		
Revenue		
Net Income		
Net Cash Flow from Operations		

SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in the Schedules. If the required details are included in Schedule A or B, provide specific reference to the page or note.

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

- (a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.
- (b) A description of the transaction(s), including those for which no amount has been recorded.
- (c) The recorded amount of the transactions classified by financial statement category.
- (d) The amounts due to or from Related Persons and the terms and conditions relating thereto.
- (e) Contractual obligations with Related Persons, separate from other contractual obligations.
- (f) Contingencies involving Related Persons, separate from other contingencies.

Please refer to Note 7, Related Party Transactions, included in the Issuer's Audited Financial Statements attached as Schedule A to this Form 5A.

2. Summary of securities issued and options granted during the period.

Provide the following information for the Listed Issuer's fiscal year:

- (a) summary of securities issued during the period,

Please see Note 6, Share Capital, included in the Issuer's Audited Financial Statements attached as Schedule A to this Form 5A.

- (b) summary of options granted during the period,

Please see Note 6, Share Capital, included in the Issuer's Audited Financial Statements attached as Schedule A to this Form 5A.

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

- (a) description of authorized share capital including number of securities outstanding for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions.

Please see Note 6, Share Capital, included in the Issuer's Audited Financial Statements attached as Schedule A to this Form 5A.

- (b) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and

Please see Note 6, Share Capital, included in the Issuer's Audited Financial Statements attached as Schedule A to this Form 5A.

- (c) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

Of the 7,060,901 shares issued and outstanding as at December 31, 2023, 969,750 are subject to a restriction on transfer.

4. List the names of the directors and officers and include the position(s) held and the date of appointment, as at the date this report is signed and filed.

Name	Positions	Date of Appointment
David Eaton	CFO, Director	March 21, 2018
Jesse Hahn	CEO, Director	October 6, 2020
Jan Michelle Bikic	Director	July 4, 2023
James McCrea	Director	October 6, 2020
Barry Hartley	Director	January 19, 2023

5. Financial Resources

- a) State the business objectives that the Issuer expects to accomplish in the forthcoming 12-month period;
- b) Describe each significant event or milestone that must occur for the business objectives in (a) to be accomplished and state the specific time period in which each event is expected to occur and the costs related to each event;

- c) Disclose the total funds available to the Issuer and the following breakdown of those funds:
 - (i) the estimated consolidated working capital (deficiency) as of the most recent month end prior to filing the Listing Statement, and
 - (ii) the total other funds, and the sources of such funds, available to be used to achieve the objectives and milestones set out in paragraphs (a) and (b); and
 - (iii) describe in reasonable detail and, if appropriate, using tabular form, each of the principal purposes, with approximate amounts, for which the funds available described under the preceding paragraph will be used by the Issuer.

The Issuer's objectives over the next twelve months are to obtain more fundings and explore further mining opportunities.

The Issuer has a working capital deficit of \$61,702.

6. Status of Operations

During the fiscal year, did the Listed Issuer

- (a) reduce or impair its principal operating assets; or
- (b) cease or substantively reduce its business operations with respect to its stated business objectives in the most recent Listing Statement?

Provide details:

No changes in operating or business operations as stated in the Issuer's Listing Statement.

7. Business Activity

a) Activity for a mining or oil and gas Listed Issuer

- (i) For the most recent fiscal year, did the Listed Issuer have positive cash flow, significant revenue from operations, or \$50,000 in exploration or development expenditures?

Provide details. N/A

- (ii) If the response to (i) above is "no", for the three most recent fiscal years did the Listed Issuer have an aggregate of \$100,000 in exploration or development expenditures?

Provide details.

b) Activity for industry segments other than mining or oil & gas

- (i) For the most recent fiscal year, did the Listed Issuer have positive cash flow, or \$100,000 in revenue from operations or \$100,000 in development expenditures?

Provide details. Please see Schedule B, 2023 Year End MD&A for details.

- (ii) If the response to (i) above is “no”, for the three most recent fiscal years, did the Listed Issuer have either \$200,000 in operating revenues or \$200,000 in expenditures directly related to the development of the business?

Provide details.

SCHEDULE A: AUDITED ANNUAL FINANCIAL STATEMENTS

SCHEDULE B: MANAGEMENT DISCUSSION AND ANALYSIS

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Annual Listing Summary.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated April 18, 2024.

Jesse Hahn
Name of Director or Senior Officer

"Jesse Hahn"
Signature

Director
Official Capacity

Issuer Details Name of Issuer PRISMA EXPLORATION INC.	For Year Ended December 2023	Date of Report YY/MM/D 24/04/18
Issuer Address 401 – 750 West Pender Street		
City/Province/Postal Code Vancouver, BC, V6C 2T7	Issuer Fax No. n/a	Issuer Telephone No. (604) 428-7050
Contact Name Jesse Hahn	Contact Position CEO	Contact Telephone No. (604) 428-7050
Contact Email Address jessedhahn@gmail.com	Web Site Address n/a	