

FORM 2B

LISTING SUMMARY

Issuer Name: Mantis Mineral Corp.			Listing Statement Date: June 6, 2007	
Address: 8 King Street East, Suite 1500 Toronto, Ontario M5C 1B1			Brief Description of the Issuer's Business: Acquisition and development of mineral properties.	
Company Contact: Robin Ross			Securities outstanding	
Phone: (416) 362-1800			Symbol MINT	Type Common shares
			Number 167,846,353	CUSIP 56460
Fax: (416) 362-1780			If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:	
E-mail: rross@mantismineralcorp.com			Dates of Press Release and Any Public Filings Concerning the Event:	
Jurisdiction of Incorporation: Ontario			Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): May 2, 2007 (special) and June 28, 2007 (annual).	
Website: www.mantismineralcorp.com				
Fiscal Year End: December 31				
Financial Information as at : March 31, 2007			Board of Directors:	
	<u>March 31/07</u>	<u>Sept. 30/06</u>	Name	Position
Current Assets	\$997,924	\$574,763	Robin Ross	Director and CEO
Working Capital	\$(2,056,660)	\$(2,059,133)	David Humphrey	Director
Total assets	\$1,018,996	\$596,563	Anthony Millo	Director
Long-term liabilities	\$18,627,231	\$18,395,231	Peter Howe	Director (proposed nominee)